



CORPORATE PROFILE

ABOUT INFINIV

- ✓ **InfiNIV Investment Banking Solutions** is a one-stop platform offering end-to-end financial solutions.
- ✓ Our experienced team of Chartered Accountants, MBAs, and ex-bankers brings over 20 years of expertise dedicated to helping businesses grow and succeed with smart and practical advice on -
 - **Debt Syndication**
 - **Mergers & Acquisitions**
 - **Real Estate Advisory**, and
 - **Transaction Advisory**
- ✓ Through rigorous research and a practical approach, we believe the **right financial solution at the right time** can transform businesses.

OUR FOCUS & MISSION STATEMENT

✓ We focus on delivering:

- *Sustainable Growth*
- *Value-Driven Strategies*
- *Integrity and Governance*
- *Industry Insights*

✓ ***Our Mission Statement***

- *Our mission is to help pro-businesses grow and succeed by providing simple, effective, and long-lasting financial solutions.*
- *At InfiNIV, we aim to be a trusted partner, delivering honest advice and smart strategies that create value and make a positive impact for the future."*

KEY OFFERINGS – DEBT SYNDICATION

- ✓ We help you **understand the different types of loans** and choose the one that fits your needs
- ✓ We **prepare a clear and detailed business model** and a professional teaser to present your case effectively to the prospective lenders
- ✓ We guide you on **what information to share** with lenders and help draft accurate responses
- ✓ We review and **compare loan offers** to ensure you get the best deal
- ✓ We assist in meeting all ongoing **compliance requirements** after the loan is disbursed
- ✓ We **liaise with experts to arrange reports** like TEV (Techno-Economic Viability), valuation, and others required by lenders

KEY OFFERINGS – MERGERS & ACQUISITIONS

- ✓ **Identifying Opportunities:** We help you find the best businesses to buy or merge with.
- ✓ **Valuation Services:** We determine the fair value of the business to ensure you're making a sound investment.
- ✓ **Creating Business Presentations:** We draft teasers and information memorandums to showcase the business to potential buyers/ sellers.
- ✓ **Due-Diligence Support:** We carry out detailed checks to ensure everything is in order before making a deal.
- ✓ **Verification Services:** We verify important information to make sure all details are accurate and reliable.

KEY OFFERINGS – REAL ESTATE ADVISORY

- ✓ We help you decide the **best Buy/ Sell Strategy** – outright, asset-light, or hybrid model
- ✓ We **assess the viability** of both buying and selling land to ensure a profitable deal
- ✓ We **check and compare** land details to make sure you're getting the right value.
- ✓ We prepare a clear **business model and teaser** to showcase the deal to the potential buyers or partners
- ✓ We **guide you in sharing the right information** and help draft replies to third parties.
- ✓ We **assist in negotiating** favorable terms with buyers, developers, or potential partners.

KEY OFFERINGS – TRANSACTION ADVISORY

- ✓ We help you decide the **best Buy/ Sell Strategy** – outright, asset-light, or hybrid model
- ✓ We **assess the viability** of both buying and selling land to ensure a profitable deal
- ✓ We **check and compare** land details to make sure you're getting the right value.
- ✓ We prepare a clear **business model and teaser** to showcase the deal to the potential buyers or partners
- ✓ We **guide you in sharing the right information** and help draft replies to third parties.
- ✓ We **assist in negotiating** favorable terms with buyers, developers, or potential partners.

INDUSTRIES SERVED

ENGINEERING & IT



Type of our Engagement:

- Debt Liasoning
- Verification Services
- Special Services

GEMS & JEWELLERY



Type of our Engagement:

- Debt Liasoning
- Financial Planning
- Credit Rating Advisory
- Verification Services

REAL ESTATE



Type of our Engagement:

- Mergers & Acquisitions
- Debt Liasoning
- Land Acquisition Advisory
- Due Diligence

Thank you for your time and serious attention!

Reach out us at

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